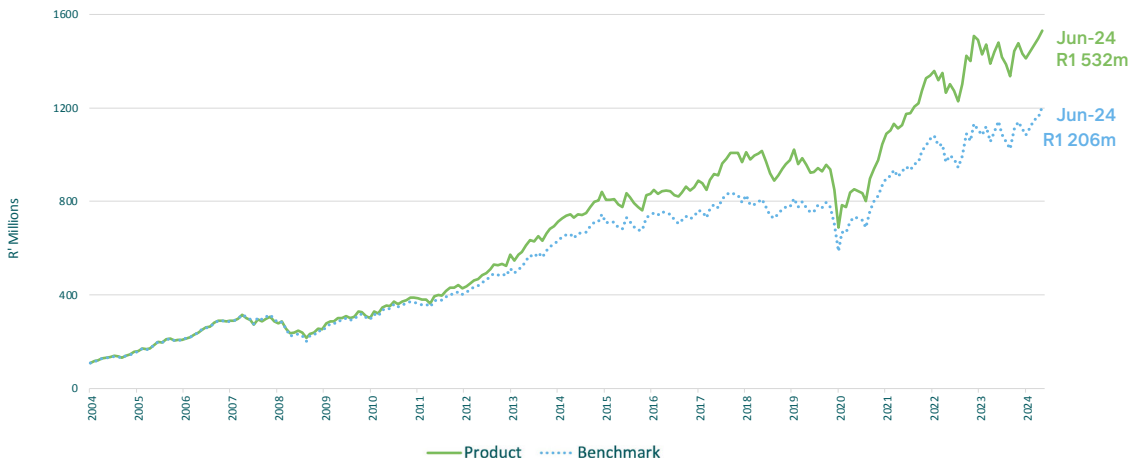


M&G Houseview Equity

Institutional Equity

June 2024

Growth of R100 million investment (Gross Return vs Benchmark)



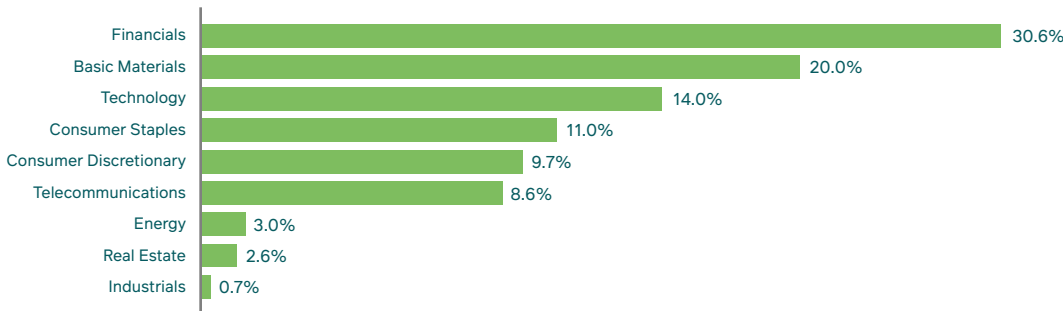
Annualised performance

	Product ¹	Benchmark ²	Relative
3 months	6.3%	8.2%	-1.9%
1 year	6.2%	10.0%	-3.9%
3 years (p.a)	11.3%	10.1%	1.2%
5 years (p.a)	9.3%	8.7%	0.6%
10 years (p.a)	7.8%	6.5%	1.3%
Since inception (p.a)	14.8%	13.4%	1.4%

Top 10 SA equity holdings (% of total SA equity & property)

1. Naspers Ltd	8.3%
2. Standard Bank Group Ltd	6.8%
3. Firststrand Ltd	5.8%
4. Absa Group Ltd	5.5%
5. British American Tobacco Plc	5.4%
6. Prosus NV	4.9%
7. MTN Group Ltd	4.9%
8. Compagnie Financiere Richemont SA	4.4%
9. Investec Plc	4.0%
10. Gold Fields Ltd	3.4%

Equity structure per ICB classification



¹Portfolios in this product offering are managed against either the FTSE/JSE Shareholder Weighted All Share Index (SWIX) or the FTSE/ JSE Capped SWIX All Share Index (Capped SWIX). The benchmark is therefore a market value weighted blend based on the market values and respective benchmarks of the portfolios.

Product facts

Product objective

To deliver long-term returns above the benchmark through superior stock selection, by using a valuation-based approach to investing.

Investor/product profile

Suitable for institutional investors with an average to high risk tolerance and a long term investment horizon. The portfolio complies with Regulation 28 of the Pension Funds Act, to the extent that this applies to a specialist asset class portfolio.

Fund managers

Ross Biggs, Chris Wood, Leonard Krüger and Aadil Omar

Benchmark

Weighted composite of the FTSE/JSE Shareholder Weighted All Share Index (SWIX) and the FTSE/ JSE Capped SWIX All Share Index (Capped SWIX)

Inception date

1 September 2004

Product size

R 8 669.0 million

Minimum

Segregated: R500 million
Pooled Life: R20 million

Product name

Houseview Equity

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