

Online Registration Form - Investors

MandG Investments Unit Trusts South Africa (RF) Ltd (Registration number: 1999/005242/06) (the Manager) is an approved CIS management company (#29) under the Collective Investment Schemes Control Act, 2002 (CISCA). The M&G Living Annuity is underwritten by MandG Investments Life South Africa (RF) Ltd (Registration number: 2008/013338/06) (M&G Life) an approved long-term insurer under the Insurance Act, 2017. Portfolio assets are managed by MandG Investment Managers (Pty) Ltd (Registration number: 2013/051515/07), which is an approved discretionary Financial Services Provider (#45199) for the M&G SA group (M&G Investments).

Our contact details

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How to complete this form

- Please complete and sign the appropriate declaration under **Section 3**.
- Should you have more than one M&G Investor Number you would need to include each number.
- Information written outside of the relevant fields will not be considered when processing your application.
- All fields are mandatory.

Document checklist

This completed, signed and dated form

What happens next

- Please e-mail a copy of this completed and signed form to instructionsa@mymandg.co.za. We reserve the right to request additional documents, if required.
- You will be notified within 48 hours (2 business days) once your profile has been successfully created.

Important information

- **Online cut-off times:** 11:30 for M&G Money Market Fund
13:30 for all other investment options
- **Transactability access:** Funds will automatically be collected from your bank account when making additional investments via M&G online.

1 Declaration by investor

Please indicate the investor numbers that will require online access:

Existing M&G investor number Existing M&G investor number
 Existing M&G investor number Existing M&G investor number
 First name and surname/Entity name
 Authorised contact person
 ID number/Entity registration number
(Passport number if foreign national)

Contact details

Telephone (h) + / - Telephone (w) + / -
Country/Area code Number Country/Area code Number
 Cellphone + -
Country code Number
(Required for online access)
 Email address
(Required for online access)

Provided it differs, would you like us to use the contact details above to update the information we have for you on record? Yes No

2 Secure online access

Please select your preferred level of secure online access Transact View only

Transact

Allows you viewing rights as well as the ability to transact (switch, withdrawal, etc) on your account.

View only

Allows you to view your balance, correspondence and draw statements.

Please be advised funds will automatically be collected by M&G Investments from your bank account when making additional investments via M&G Online. Transactions need to be completed before 11:30 for the Money Market Fund and 13:30 for all other funds in order for your transaction to be captured and processed for that day. **If no selection is made, the default access granted will be transact.**

3 Investor declaration

By signing this form, you confirm that:

- You accept the latest terms and conditions relating to this investment (available on our website: www.mandg.co.za/personal-investor/terms-and-conditions).
- You have read and accept the latest online terms and conditions (available on our [website](#)).
- You are not relying on any communication from M&G Investments as investment advice or as a recommendation to choose the investment.
- You have received no assurance or guarantee from M&G Investments regarding the expected returns of the investment.
- The information in this form is true and correct.
- Where this form is signed in a representative capacity, you have the necessary authority to do so, and this transaction is within your power.

Full name of investor or person authorised to sign on behalf of investor Capacity
 Signature of investor or person authorised to sign on behalf of investor Place
 Date