

# PRU HISTORIC AS AT 31 DECEMBER 2017



**PRUDENTIAL**  
INVESTMENT MANAGERS

## ASSET CLASS PERFORMANCE THROUGH TIME

RANK	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008
1	SA Equity 21.0%	SA Bonds 15.4%	Foreign Equity 30.8%	SA Listed Property 26.6%	Foreign Equity 51.6%	SA Listed Property 35.9%	Foreign Bonds 24.7%	SA Listed Property 29.6%	SA Equity 32.1%	Foreign Bonds 41.8%
2	SA Listed Property 17.2%	SA Listed Property 10.2%	Foreign Bonds 29.7%	Foreign Equity 15.1%	Prudential Balanced Fund 24.0%	SA Equity 26.7%	Foreign Equity 13.1%	SA Equity 19.0%	Prudential Balanced Fund 18.6%	SA Bonds 17.0%
3	Foreign Equity 12.0%	SA Cash 7.4%	Prudential Nam Inflation Plus Fund 10.4%	Prudential Inflation Plus Fund 11.8%	Prudential Nam Balanced Fund 21.5%	Foreign Equity 22.0%	Prudential Inflation Plus Fund 10.7%	SA Bonds 15.0%	SA Listed Property 14.1%	SA Cash 11.7%
4	Prudential Nam Balanced Fund 12.0%	SA CPI 6.6%	Prudential Nam Balanced Fund 10.4%	Prudential Balanced Fund 11.7%	Foreign Bonds 20.2%	Prudential Balanced Fund 20.7%	Prudential Nam Inflation Plus Fund 10.4%	Prudential Balanced Fund 13.5%	Prudential Nam Balanced Fund 13.1%	SA CPI 9.5%
5	Prudential Balanced Fund 11.8%	Prudential Balanced Fund 3.9%	Prudential Inflation Plus Fund 8.7%	Foreign Bonds 11.1%	SA Equity 21.4%	Prudential Inflation Plus Fund 19.7%	SA Listed Property 8.9%	Prudential Inflation Plus Fund 11.7%	Prudential Nam Inflation Plus Fund 11.9%	Prudential Inflation Plus Fund 1.7%
6	Prudential Inflation Plus Fund 10.3%	Prudential Inflation Plus Fund 3.6%	Prudential Balanced Fund 8.4%	Prudential Nam Inflation Plus Fund 10.9%	Prudential Nam Inflation Plus Fund 15.8%	Prudential Nam Inflation Plus Fund 19.3%	SA Bonds 8.9%	Prudential Nam Balanced Fund 11.4%	Prudential Inflation Plus Fund 10.6%	SA Listed Property -4.5%
7	SA Bonds 10.2%	Prudential Nam Balanced Fund 3.2%	SA Listed Property 8.0%	SA Equity 10.9%	Prudential Inflation Plus Fund 15.6%	Prudential Nam Balanced Fund 18.1%	Prudential Balanced Fund 6.6%	Prudential Nam Inflation Plus Fund 10.0%	SA Cash 9.3%	Prudential Nam Inflation Plus Fund -0.8%
8	Prudential Nam Inflation Plus Fund 9.7%	Prudential Nam Inflation Plus Fund 2.6%	SA Cash 6.5%	SA Bonds 10.2%	SA Listed Property 8.4%	SA Bonds 16.0%	SA CPI 6.1%	SA Cash 6.9%	Foreign Equity 7.2%	Prudential Balanced Fund -10.4%
9	SA Cash 7.5%	SA Equity 2.6%	SA Equity 5.1%	Prudential Nam Balanced Fund 10.1%	SA CPI 5.4%	Foreign Bonds 9.6%	SA Cash 5.7%	SA CPI 3.5%	SA CPI 6.3%	Foreign Equity -21.8%
10	SA CPI 4.6%	Foreign Equity -4.8%	SA CPI 5.0%	SA Cash 5.9%	SA Cash 5.2%	SA CPI 5.7%	SA Equity 2.6%	Foreign Equity 1.2%	SA Bonds -1.0%	SA Equity -23.2%
11	Foreign Bonds -3.5%	Foreign Bonds -9.9%	SA Bonds -3.9%	SA CPI 5.3%	SA Bonds 0.7%	SA Cash 5.5%	Prudential Nam Balanced Fund 2.5%	Foreign Bonds -5.2%	Foreign Bonds -14.8%	Prudential Nam Balanced Fund n/a

SA Equity:	FTSE/JSE All Share Index (TR)
Foreign Equity:	MSCI All Country World Index (USD)
SA Listed Property:	FTSE/JSE SA Listed Property Index
SA CPI:	Headline CPI (Lagged by 1 month)

SA Bonds:	BEASSA All Bond Index
Foreign Bonds:	Bloomberg Barclays Global Aggregate Bond Index (USD)
SA Cash:	StEfi Composite Index

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