



**MEASURED ENTITY**

Company Name	MandG Investment Managers (Pty) Ltd
Trade Name	MandG Investment Managers (Pty) Ltd
Location	7th Floor, Protea Place 30 Dreyer Street, Claremont 7708
Registration Number	2013/051515/07
VAT Number	4590265882
SDL Number	L040785604
Certificate Number	PRU009452 - REV13

**B-BBEE SCORE PER ELEMENT**

Equity Ownership	22.34
Management Control	16.59
Skills Development	16.39
Procurement Enterprise & Supplier Development	37.83
Socio-Economic Development & Consumer Education	6.00
Empowerment Financing	N/A
Access to Financial Services	N/A
Additional Y.E.S points	0.00
<b>Total Score</b>	<b>99.15</b>
<b>Converted score</b> (for information purposes only)	104.81

**B-BBEE STATUS**

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Achieve YES Target and 2.5% Absorption	No	
Achieve 1.5 x YES Target and 5% Absorption	No	
Achieve Double YES Target and 5% Absorption	No	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	No	
Modified Flow-Through Principle Applied	Yes	
<b>Ownership Recognition</b>	<b>Flow-Through</b>	<b>Modified Flow-Through</b>
<b>Black Ownership</b> (*Economic Interest)	<b>32.62%</b>	<b>33.34%</b>
<b>Black Female Ownership</b> (*Economic Interest)	<b>3.36%</b>	<b>N/A</b>
Voting Rights of Black People	32.62%	33.34%
Voting Rights of Black Women	3.36%	N/A
Economic Interest of Black People	32.62%	33.34%
Economic Interest of Black Women	3.36%	N/A
51% Black Owned	No	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Total Black Designated Groups	0.88%	
Black Youth	0.88%	
Black Disabled People	0.00%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.00%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 31 December 2023	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Other Institutions	
Applicable BEE Code	Gazetted Codes 41287	
Date of Issue	30 August 2024	
Date of Re-issue	N/A	
Expiry Date	29 August 2025	



*William Smith*

William Smith  
Technical Signatory



AQRate has assessed and verified the relevant B-BBEE Elements of the above mentioned entity, to provide an independent and impartial opinion on the B-BBEE status of the entity, based on the Amended Financial Services Charter Sector Code (FS000 - FS800), in line with the Broad-Based BEE Codes of Good Practice (Codes 000-600), as amended.